



GESSLER CAPITAL AT A GLANCE

One partner, multiple solutions.

FINANCIAL PRODUCTS

We are securitization and fund experts with competence in wrapping equity and debt into a structured product or bond classified format. Furthermore, we offer AMC or fund portfolio solutions from various jurisdictions with a bankable ISIN.

We can wrap almost all bankable (liquid assets) and non-bankable assets (e.g., real-estate) without the so-called bank issuer (credit) risk.

SUPPORTING SERVICES

Clients with less sophisticated knowledge of financial products and capital raising may mandate us to offer additional tailor-made assistance. We would take the burden off them and prepare everything effectively for potential investors as well as support them through the ensuing product implementation.

CAPITAL SEARCH

Finding an anchor and potentially more investors for your project is the most arduous task. Therefore, we have built our ecosystem along our core offering to support our clients in the capital search extensively and ease their experiences.

We will champion your company, project, and capital needs to support you in your search for investors.

**WE WOULD BE DELIGHTED TO
SUPPORT YOU IN YOUR PLANS!**

Vincent Gessler, Founder & CEO



CORE OFFERING

Securizations (“Assetizations”)

- Guernsey
- Luxembourg

Fund solutions

- Switzerland
- Ireland
- Liechtenstein
- Cayman Islands
- Luxembourg
- USA and more

Tokenizations

- Security Token Offering (STO)

WHAT ELSE?

We take pride in our extensive network and the results it has achieved. We can connect you to the right partners and open doors of opportunities for you or help you in your preparations. Our other offerings include:

- Business Plan
- Pitch-Deck & Product fact sheet
- Loan Agreements
- Account openings (& Asset Manager)
- Life Insurance solutions (PPLI's)

EVEN MORE VALUE

We provide you with an overview of feasible solutions from a neutral stance and let you know all the pros and cons. Finally, you can choose the solution with the least trade-off from your perspective and get competitive pricing from our cooperation partners. We are solution experts, fully independent, and get paid from our partners' commercial margin. This is how we create a win-win-win situation.

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